

Apply for Benefits & Manage My Account

Electronic Document Upload

Electronic document uploading provides additional capabilities for managing benefits online.

Applicants and clients who have a PEAK account can electronically upload verification documents that are needed for eligibility. Some examples of verification documents may include pay stubs, lease agreements, birth certificates, etc.

Verifications can be uploaded to the applicant or client's PEAK account as a picture from a computer or smart phone. The option to upload documents is available when an application is submitted, when a change in household is reported, and at any time through Manage My Account.



Instructions for Electronic Document Uploading

From an Application

Thank You!

Your application tracking number is **700**. Be sure to write this number down or print this page for your records.

Your online application has been sent to a Medical Assistance Site. If you have questions about the status of your online application, please contact the Medical Assistance Site. To find the Medical Assistance Site address <u>click here</u>. Please have your application tracking number available to get answers more quickly.

Before submitting another application, please contact the Medical Assistance Site and provide your application tracking number.

Click Here for more information about how long it may take to get an answer.

Verification Needed

Keep in mind that your application office worker may ask for proof of some of the things you told us in your application. We've created a list of the types of proof that you may need to provide. Click the Verification Needed button to view this list.

If you have scanned copies of acceptable verification documents, you may upload these from the Verification Needed page. If you want to do this later, you may return to your account and do so after you receive your verification checklist.



You may be asked to talk with an application worker by phone or in person in order to get benefits.

1. From the "Thank You!" page at the end of the PEAK application, click on the **Verifications Needed** button.

2. Review the Types of Proof listed.

Click **Upload Document** if the necessary verification is available.

Types of Proof

We need to find out some things to see if you can get assistance. Some information can be verified by your statement at the interview. Other information may need to be verified by giving us "proof". "Proof" is the way you show us what we need to know. In some cases proof must be received before your application for assistance can be completed. Below is a list of items that can be used as proof. If you can't get the proof, let your application site worker know. Your worker may be able to help you.

If you have scanned copies of any of these types of proof on your computer, you can upload them now to help your case worker process your application quickly. Click the Upload Document button to upload a scanned image now.



Proof of Identity

Your identification, such as picture ID or drivers license.

Proof of Assets

Proof of resources (assets), such as checking, savings, vehicles, CD's, IRA's, stocks, life insurance, burial policies.

Social Security Number

Social Security numbers or proof of application for everyone requesting benefits. If you state on the application that you have a Social Security Number, you will need to provide proof.

Proof of Citizenship or Alien Status

Proof of status in this country such as Visa, Legal Permanent Resident Card, Passport, or Employment Authorization Card for everyone you are applying for.

Proof of Income

Proof of current wages or income for your household, such as pay stubs, award letter, employer letter, Social Security, child support.

Upload Document 🛛 😵
Please tell us more about the document you want to submit. *Whose Document click here to choose • *Proof Of click here to choose • *Document Type click here to choose •
Browse
Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, *.tiff,
File size must be less than or equal to 3 MB.
Next

3. Select appropriate options from the *Up-load Document* page drop down menus:

- Whose Document: The Household or Individual
- **Proof Of**: Income, Expense, Resource, ID, Citizenship, Health Coverage, Address/Residency
- **Document Type**: Check Stub, Birth Certificate, Lease, Medical Bill, Etc.

4. Click the **Browse** button to locate and attach the appropriate document.

5. Click Next.

Upload Document 🛛 😵
Please tell us more about the document you want to submit.
*Whose Document
Jeb
*Proof Of
Citizenship
*Document Type
US Passport
to provide proof for individual items. Browse Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, *.pdf
File size must be less than or equal to 3 MB.
Next

NOTE: Certain documents can be used as verification for more than one type of proof. If the document selected from the drop down menu can be used for more than one type of proof, a red note will display with details as shown here.

In this example, a passport can be used to verify Citizenship and Identity and does not need to be uploaded more than once.

Confirm Submission

Please confirm what you told us about this document before you submit it. If you want to change anything, click the Back button and you may change your answers.

: The Household
: Expense
: Lease
: confirm - app.png

Browse...

Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, *.pdf

File size must be less than or equal to 3 MB.

Back

Upload

	Upload Successful 🛛 😵
Y(re	our document has been uploaded successfully. Close this window to eturn to the last page and continue uploading documents.
II W H fa	mportant Note: Your Verification Needed list will not be updated until a vorker has had a chance to review the document you just uploaded. lowever, if you want to see the list of documents we have received so ar, you can open the Document Uploads page in your account.

Upload Error

There was an issue uploading your document at this time. Please return to PEAK later to try again or you can mail or bring this document in to your local county office. 6. Confirm that the intended document is selected and click **Upload**.

7. Once the document has been uploaded, PEAK indicates the upload status.

Upload Successful: The document has been uploaded. No further action is needed.

Upload Error: The document was not uploaded, and the verification document still needs to be sent. Electronic upload can be accessed later, or the document can be verified at a local county office or a Medical Assistance site.

8. Click the **X** in the upper right hand corner to close the message.

×

My Account	Account Overview					
		Арр	lication Status			
Account Overview	Tracking #	Programs	Application Start Date	Application Submit Date	Status	
Check My Benefits	423	Food Assistance	05/28/2014	05/28/2014	Under Review	
Report My Changes	If your application long it may take to	has not been processe o get an answer about	ed yet, <u>click here</u> fo your application.	or more information	n about how	
Redetermination / Recertification	If you have an ope Changes" tab on t your existing case	en, active medical, foo he left if you want to r	d, or cash assistan equest Medical Ass	ce case, click the " istance for additior	Report My nal people on	
Payments	Click the "Start Ne	w Application" button	below to start a ne	ew application		
Express Lane Eligibility		otare new	Application			
Account Management						
Communications						

9. To upload more documents or view upload history, click the **Communications** tab on the bottom of the navigation panel.

My Account	Mail Center Contac	t Information	Document Uploads		
Account Overview	Below is a list of doc upload a new docum	uments that yo ent, click the l	ou have uploaded prev Jpload Document butto	iously with this ac on.	count. To
Benefits					
Report My Changes		Uploa	ded Documents		\$
Redetermination /	Document For	Proof Of	Document Type	Uploaded Date	
Recertification	Brandy	Income	Check Stub	05/28/2014	View
Payments	1-1 of 1 records	•	<< < > >>		Page 1 of 1
Express Lane Eligibility	_				
Account Management					
Communications					

NOTE: The **Communications** tab includes the **Mail Center**, **Contact Information** and **Document Uploads** functions.

Documents that have been uploaded electronically will be displayed on this page, as well. Click the **View** button to open a copy of the document.



Flo DriveCar View	Account <u>Logout</u> Current Viewi	ng Case # 1B		Print 🕐				
My Account	Account Overvie	ew						
Account Overview	Case: 18	Case: 14						
My Benefits	NAME	NAME CASE P						
Denest Mul Channes	Flo DriveCar 1B County Contacts							
Report My Changes	HOME ADDRES	s	MAILING ADDRESS					
Redetermination /	96 FRAID O HTS BOULDER ,C	0 80304	96 FRAID O HTS BOU	LDER ,CO 80304				
Recertification	PRIMARY PHONE N	UMBER	SPOKEN	LANGUAGE				
Payments			English					
Express Lane Eligibility	SECONDARY PHONE	NUMBER	CORRESPONDE	ENCE LANGUAGE				
Express Lane Engionity			English					
Account Management		EMAIL	ADDRESS					
Communications	Report Change							
		Hou	sehold					
	NAME	AGE	SOCIAL SECURITY NUMBER	RELATIONSHIP TO				
	Flo DriveCar	22	***-**-1269	Head of Household				
	Doug SitDown	21	***-**-2874	Husband				
	Report Change							

1. Log in to PEAK account.

From Account Overview click the **My Benefits** tab.



2. On the **Verifications Needed** page, click the Upload button to submit the requested verification electronically.

Upload Document 🛛 😵
Please tell us more about the document you want to submit. *Whose Document click here to choose • *Proof Of click here to choose • *Document Type click here to choose •
Browse
Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tift, *.pdf
File size must be less than or equal to 3 MB.
Next

3. Select appropriate options from the *Upload Document* page drop down menus:

- Whose Document: The Household or Individual
- **Proof Of**: Income, Expense, Resource, ID, Citizenship, Health Coverage, Address/Residency
- **Document Type**: Check Stub, Birth Certificate, Lease, Medical Bill, Etc.

4. Click the **Browse** button to locate and attach the appropriate document.

5. Click Next.

whose Docu	ment
leb	•
Proof Of	
Citizenship	•
Document Ty	/pe
US Passport lote: A US Pa dentification.	ssport can be used for proof of Citizenship and You do <u>not</u> need to upload this document more than once of for individual items.
US Passport Note: A US Pa identification. to provide prod provide prod ly the followin vdf	assport can be used for proof of Citizenship and You do <u>not</u> need to upload this document more than once of for individual items. Browse g file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff,
US Passport Note: A US Pa 'dentification.' o provide prov provide prov ly the followin odf	assport can be used for proof of Citizenship and You do <u>not</u> need to upload this document more than once of for individual items. Browse g file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff,

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Confirm Submission

Please confirm what you told us about this document before you submit it. If you want to change anything, click the Back button and you may change your answers.

:	The Household
:	Expense
:	Lease
:	confirm - app.png
	:

Browse...

Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, *.pdf

File size must be less than or equal to 3 MB.

Back

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Upload

Upload Successful	
Your document has been uploaded successfully. Close this window to return to the last page and continue uploading documents.	
Important Note: Your Verification Needed list will not be updated until a worker has had a chance to review the document you just uploaded. However, if you want to see the list of documents we have received so far, you can open the Document Uploads page in your account.	

Upload Error

There was an issue uploading your document at this time. Please return to PEAK later to try again or you can mail or bring this document in to your local county office.

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Upload Successful: The document has been uploaded. No further action is needed.

Upload Error: The document was not uploaded, and the verification document still needs to be sent. Electronic upload can be accessed later, or the document can be verified at a local county office or a Medical Assistance site.

8. Click the **X** in the upper right hand corner to close the message.

×

My Account	Mail Center Contac	t Information	Document Uploads		
Account Overview	Below is a list of doc upload a new docum	uments that y nent, click the	ou have uploaded prev Upload Document butto	iously with this acc on.	count. To
Benefits					
Report My Changes		Uploa	aded Documents		\$
Redetermination /	Document For	Proof Of	Document Type	Uploaded Date	
Recertification	The Household	Expense	Lease	05/28/2014	View
Payments	The Household	Expense	Lease	05/28/2014	View
	Brandy	Income	Check Stub	05/28/2014	View
Express Lane Eligibility	1-3 of 3 records	•	<< < >> >>		Page 1 of 1
Account Management					
Communications					

9. After all documents have been submitted, the upload history of the case is available through the Communications tab.

NOTE: The **Communications** tab includes the **Mail Center**, **Contact Information** and **Document Uploads** functions.

Documents that have been uploaded electronically will be displayed on this page, as well. Click the **View** button to open a copy of the document.



Flo DriveCar View	v Account <u>Logout</u> Current View	ing Case # 1B		Print ?			
My Account	Account Overvi	ew					
Account Overview	Case: 18						
		Account Information					
My Benefits	NAME		CASE NUMBER				
Roport My Changes	Flo DriveCar		1B: County Contacts				
Report My changes	HOME ADDRE	SS	MAILING	ADDRESS			
Redetermination /	96 FRAID O HTS BOULDER ,	CO 80304	96 FRAID O HTS BOU	LDER ,CO 80304			
Recertification	PRIMARY PHONE N	IUMBER	SPOKEN	LANGUAGE			
Payments			English				
	SECONDARY PHONE	SECONDARY PHONE NUMBER		CORRESPONDENCE LANGUAGE			
Express Lane Eligibility			English				
Account Management		EMAIL ADDRESS					
Communications	Report Change						
		Hou	sehold				
	NAME	AGE	SOCIAL SECURITY NUMBER	RELATIONSHIP TO			
	Flo DriveCar	22	***-**-1269	Head of Household			
	Doug SitDown	21	***-**-2874	Husband			
	Report Change						

1. Log in to PEAK account.

From Account Overview click the **Report My** Changes.

View A	ccount Logout Current Viewing Case # 18: Print		
My Account	Report Your Changes		
Account Overview	To report changes to your current Food, Medical, or Cash Assistance benefits, click on the button below.		
Benefits	Report Your Changes		
Report My Changes	other cases.		
Redetermination / Recertification	Change Reports Here is a summary of the change reports you have submitted. You can click on the 'click here' links to view more details about the change report.		
Payments	Change Reports		
Express Lane Eligibility	APPLICATION STATUS NUMBER STATUS		
Account Management	Keep in mind that you'll need to have a program called Adobe Acrobat Reader to see and print this information. If you don't have this program on your computer, you may install it for free by dicking on the button below:		
Communications	Adobe 469, Reader		

2. Click the Report Your Changes button.

View	Account Logout Current Viewing Case # 1B	Print	?
Report My Changes	Welcome to Report My Changes!		
1 Start	As part of getting benefits, you may need to tell your application sit changes in your household, your income and/or your bills. This tool those changes.	e worker if you h will help you repo	ave ort
2 People	Reporting Changes Through DEAK		
3 Liquid Assets	Reporting enanges mought EAR		
4 Other Assets	Please check the boxes for all of the changes that you want to repo	ort.	
5 Job Income	There are no changes to report on your household		

 \int

Someone started or end employment or strike activ	ed a job or has a change to a current job (including self ties)
Someone had a change (Unemployment, Social Sec	n another type of income other than a job or self-employme urity, etc)
Someone in your home checking/savings account,	nas changes or additions to liquid assets (cash, or other)
Someone in your home assets, life insurance)	has changes or additions to assets (vehicles, real estate, buri
Someone in your home	has changes or additions to medical expenses
Someone in your home expenses	has changes or additions to dependent/elder care or child car
Someone in your home	nas changes or additions to health insurance
Keep in mind that you shou	d only report changes that have already happened.

View A	ccount <u>Logout</u> Current Viewing Case # 1B	Print ⑦
Report My Changes	Review Your Job Changes	
✓ Start	Please review your job or self-employment income information change in a job or self-employment or you've added someone the buttons to report those changes. Here's how to report a c of the types of jobs listed below:	n below. If someone has a a to the home, you can use hange or add a job for any
2 People	 If someone has a new job or a newly added person has a person and click the "Add" button. 	an existing job, select that
3 Liquid Assets	 If a job has ended, click the "End" button to remove that If someone's job has changed, click the "Edit" button for should click the "Edit" button to report a change in hours 	job. that job. For example, you or pay.
4 Other Assets	 If you want to delete a change you made or job you add delete the change or new job. 	ed, click the "X" button to
5 Job Income	Once you've reviewed this summary, click the "Next" button a	t the bottom of the page.
6 Other Income		
7 Housing Bills	Job Income	
	Who Name of Employer What Chang	jed? Options
8 Other Expenses	Soccer Fake Employment This is a new job	Edit
9 Other Information	Name: < click here to choose > Add	
10 Submit	Self Employment Income	
	Who Self-Employment Name What Chang	jed? Options
	To add self-employment for someone in your home, please cho "Add" button.	ose their name and click the
	Name: < click here to choose > Add	
	Pa	ck Novt

3. In this example, a change in income is reported.

Scroll down the page and select the appropriate income change.

Click Next.

4. Input new income information and review change.

Click Next.

Electronic Signature

If you have a legal guardian, he or she should sign below. If you have a power of attorney or an authorized representative, either you or that person may sign this application. If anyone else is helping you fill out the application, you should sign the application yourself.

I have agreed to submit this Change Report for myself and/or my family. By signing this Change Report electronically, I certify that I have reviewed this Change Report; that I understand and agree to the Rights, Responsibilities and Penalties; and that under penalty of perjury, I certify the information I have given is true including the information concerning citizenship and alien status. I have received information on how to apply, what information is available, and what I may need to give the application site to help me with getting benefits.

- $\circ\,$ I understand the questions and statements on this Change Report.
- $\circ\,$ I have read and understand my Rights & Responsibilities in the box above.
- I understand the penalties for giving false information or breaking the rules.
 I understand that the application site may contact other persons or organizations to obtain needed proof of my eligibility and level of benefits.
- I understand that failure to report or verify any listed expenses will be seen as a statement by me that I do not want to receive a deduction for the unreported or unverified expenses.
- I understand I can be punished by law if I do not tell the complete truth.
- I understand that an electronic signature has the same legal effect and can be enforced in the same way as a written signature.

 ${\ensuremath{\overline{\mathbb Z}}}$ *By checking this box and typing my name below, I am electronically signing my application.

*First Name	Middle Initial	*Last Name	
Soccer		Ball	
		Back	Cubmit
		Back	Submit

5. Sign Electronic Signature.

Click Submit.

Thank You!

Your tracking number for your Change Report is 300

Be sure to write this number down or print this page for your records.

Your Change Report has been sent to Boulder county.

Medical Assistance Results

Case Number : 1B

Medical Assistance Results					
Program	Status	Member	Begin Date		
Medicaid – No Premium Required	Approved	Base Ball	06/2014		
Medicaid – No Premium Required	Approved	Foot Ball	06/2014		
Medicaid – No Premium Required	Approved	Soccer Ball	06/2014		

You will get more information about your application in the mail. If you also applied for Food Assistance, Colorado Works, or Adult Financial, your application was sent to Boulder county.

Verification Needed

We have found that we still need proof of something you told us on your application. Click the Verification Needed button to view these items. If you have scanned copies of acceptable verification documents, you can upload them from the Verification Needed page.



6. From the Change Report received page, click the **Verifications Needed** button.

Upload Document 🛛 😵
Please tell us more about the document you want to submit. *Whose Document click here to choose • *Proof Of
click here to choose
*Document Type
click here to choose 👻
Browse Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, *.pdf
File size must be less than or equal to 3 MB.
Next

7. Select appropriate options from the *Up-load Document* page drop down menus:

- Whose Document: The Household or Individual
- **Proof Of**: Income, Expense, Resource, ID, Citizenship, Health Coverage, Address/Residency
- **Document Type**: Check Stub, Birth Certificate, Lease, Medical Bill, Etc.

8. Click the **Browse** button to locate and attach the appropriate document.

9. Click Next.

*Whose Docu	iment
Jeb	•
*Proof Of	
Citizenship	•
*Document T	уре
US Passport Note: A US P Identification	assport can be used for proof of Citizenship and . You do <u>not</u> need to upload this document more than once
US Passport Note: A US P Identification to provide pro	assport can be used for proof of Citizenship and . You do <u>not</u> need to upload this document more than once of for individual items. Browse
US Passport Note: A US P Identification to provide pro	<pre>assport can be used for proof of Citizenship and . You do <u>not</u> need to upload this document more than once bof for individual items. Browse ng file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff,</pre>
US Passport Note: A US P. Identification. to provide pro- nly the followin pdf e size must b	assport can be used for proof of Citizenship and . You do <u>not</u> need to upload this document more than once of for individual items. Browse ng file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, e less than or equal to 3 MB.

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Confirm Submission

Please confirm what you told us about this document before you submit it. If you want to change anything, click the Back button and you may change your answers.

Document For	: The Household	
Proof Of	: Expense	
Document Type	: Lease	
Filename	: confirm - app.png	

Browse...

Only the following file types are accepted *.jpg, *.jpeg, *.png, *.tif, *.tiff, *.pdf

File size must be less than or equal to 3 MB.

Back

Upload

	Upload Successful
Your documer return to the l	nt has been uploaded successfully. Close this window to ast page and continue uploading documents.
Important N worker has ha However, if yo far, you can o	ote: Your Verification Needed list will not be updated until a ad a chance to review the document you just uploaded. bu want to see the list of documents we have received so pen the Document Uploads page in your account.

10. Confirm that the intended document is

selected and click Upload.

11. Once the document has been uploaded, PEAK indicates the upload status.

Upload Successful: The document has been uploaded. No further action is needed.

Upload Error: The document was not uploaded, and the verification document still needs to be sent. Electronic upload can be accessed later, or the document can be verified at a local county office or a Medical Assistance site.

12. Click the **X** in the upper right hand corner to close the message.

Upload Error

There was an issue uploading your document at this time. Please return to PEAK later to try again or you can mail or bring this document in to your local county office. ×

My Account	Mail Center Contac	t Information	Document Uploads		
Account Overview	Below is a list of doc upload a new docum	cuments that ye nent, click the U	ou have uploaded prev Ipload Document butt	viously with this account	unt. To
Benefits	Upload Documen	t			
Report My Changes		Uploa	ded Documents		\$
adatarmination (Document For	Proof Of	Document Type	Uploaded Date	
Recertification	The Household	Expense	Lease	05/28/2014	View
Paymonto	The Household	Expense	Lease	05/28/2014	View
ajmonto	Brandy	Income	Check Stub	05/28/2014	View
xpress Lane Eligibility	1-3 of 3 records	T	<< < > >>	P	age 1 of 1
Account Management					
Communications					

13. Documents that have been uploaded electronically will be displayed on this page, as well. Click the **View** button to open a copy of the document.